Why did we create Erlang?

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Maybe it didn’t happen exactly this way, but this is the way I think it should have happened.
Problem Domain - Highly concurrent and distributed systems

• Thousands of simultaneous transactions
  – Light weight transactions
  – Greatest CPU load is implementing concurrency and communication not computation

• Many computers
  – different types (Bigendians, Littleendians, Intel, Sparc, PowerPC etc)
  – share nothing (no shared memory, different communication mechanisms (Ethernet, ATM, Proprietary))

• Many OS’s
  – Solaris, VxWorks, Windows, pSOS, Linux, etc
Problem Domain - No down time

• Not allowed to have any planned or unplanned downtime
  – Acceptance criterion: five nines = 99.999% uptime or 5 minutes down time per year
• Recovery from software errors
  – Large systems will have software bugs
• Recovery from hardware failure
  – Network failure, processor failure, I/O failure
• Enable adding / deleting computers and other hardware at run time
• Update code in running systems
Problem Domain - Ease of programming

- Highly "expressive" programming language
- Easy portability between processor architectures
- Large scale development (tens or even hundreds of programmers)
- Incremental and exploratory programming
- Debugging and tracing - even in systems running at customer sites
- Easy to fix bugs (patches) and upgrade at all phases of design – even in systems running at customer sites
Solution Domain - Concurrency

- No existing industry quality OS or language offers light weight enough threads / processes
- Processes must be independent
  - No shared resources
  - One process must not be able to destroy another process
  - Reduce event/state matrix by selective message reception
Solution Domain – Concurrency & Distribution

• As we didn’t want to modify or create and new OS, implementation of light weight, processes needed to be done in “middleware”, i.e. on top of the OS.

• Making processes independent requires either control of the MMU or a language without pointers (or with safe pointers)

• Reducing the event/state matrix makes the signal / state model undesirable.
  – The signal state model requires a thread only suspending at the top level, not in a function/subroutine. This makes proper RPC’s impossible.
Solution Domain – Concurrency & Distribution:
Design decisions

• Implement concurrency in a virtual machine on top of operating system.
• Use a language without explicit pointers.
• Use copying message passing as only interprocess communication mechanism.
• Implement selective message reception.
• Make communication between processes on different machines identical to communication between processes on same machine.
  – Type information retained at runtime enables automatic conversion of Erlang terms to an external format.
Solution Domain - No down time

- Principle for error detection: *It is unsafe to allow the failing part of the system to detect and correct failures itself*

  No ability to crash
  The observer

**Diagram:**

- Failing part of the system
- Observer & Failure handler
- Failure detection
  - Failure Handling (restart etc)
Solution Domain - No down time

- A software error in one process is best detected in another process
- Failure of one processor is best detected in another processor
- Frequently we want to be able to abort all the processes in a transaction if one of them fails for some reason
Solution Domain - No down time

Design Decisions:

• Create a concept of a “link” between processes. If a process fails, a special message (a signal) is sent to all the processes to which it has links.
• Default action of a process receiving a signal indicating failure of a process is to “die” and re-send on the signal to all linked processes.
• By setting a special flag, (trap_exit) a processor can override the default behaviour and receive the signal as an ordinary message.
• Links are bi-directional – (maybe a design mistake?)
Solution Domain - No down time

Design Decisions:

• Two cases:
  – Server with a lot of clients. If a client fails server needs to take corrective action.
  – A lot of processes in a transaction – if one fails, all should fail.

• Link and Signal mechanism works across processor boundaries.
  – If a processor fails, signals will be sent to all processes which have links to processes in the failing processor.

• Error handling philosophy: “Let it crash” and let other processes clear up the mess.
Solution Domain - No down time

- Common design paradigm:
  - Let all active transactions be represented by groups of linked processes
  - Store inactive (steady state) transactions in replicated robust database (Mnesia)
  - Let resources needed by transactions be allocated by resource allocator processes which trap_exits and free up resources from failing transactions
  - Supervisor processes which trap_exits restart failing application on suitable processors. Data for these applications is the configuration data needed and the data for transactions in a steady state. (same mechanism used for replacing processors).
Solution Domain - No down time

Design Decisions:

• Design the virtual machine so new code can be loaded and processes can migrate to the new code.
• Ability to detect processes running old code.
• Design the standard design patterns (part of OTP) so that they can:
  – convert data to a new format if needed (e.g. when loading new code)
  – “hand over” to other processes in other processors when ordered to do so
• Application software needs to be aware of possible software updating and failure recovery, but with Erlang/OTP support the impact is minimised.
Problem Domain - Ease of programming (reminder)

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Problem Domain - Ease of programming

Design Decisions:

- Use high level functional language with automatic memory handling and garbage collection
- Use execution of intermediate code by virtual machine to obtain easy portability between processor architectures
- Simple non/hierarchical module system
- Erlang shell allows testing of functions directly without any special test programs
- Virtual machine support for debugging and fault tracing
- Dynamic code replacement also very useful while developing / testing software
Comments

- We have frightened off a lot of people by using:
  - A functional language
  - A non O-O language
  - A non “C” like syntax
  - Recursion, single assignment etc
  - A virtual machine

- I.e. we have diverged a long way from industry mainstream. We are changing very many parameters at the same time.
  - Attitude changes in “mainstream” are possible
    - Remember what people said about Garbage Collection before Java?
    - Remember what people said about virtual machines before Java (UCSD Pascal 😊)
Comments

• The existing Armstrong et al book is out of date!
  – The only “complete” book about Erlang and OTP which is available today is in French!
  – I have written a reasonably complete tutorial about Erlang
  – A complete Erlang Spec is available in the latest distribution

• The use of Erlang is accelerating, the critical mass is about to be reached!